

**Exchange First Worksheet
(Warehouse of Old Property)**

Exchangor Information

Name: _____

Vesting, if different: _____

Street Address: _____

City _____ State _____ ZIP _____

Phone: _____ FAX: _____

eMail: _____ Taxpayer ID or SSN: _____

Exchangor is: _____ (an individual, a Corporation or a Partnership)

Contact Person, if a Corporation or Partnership: _____

State of Formation: _____ (If different from State in Address)

Old Property Information:

Description*: _____

Estimated Sale Price: _____

Exchangor's Agent/Lawyer, if any: _____

Phone: _____ FAX: _____

eMail: _____

Buyer's Name _____

Buyer's Address: _____

Phone: _____ FAX: _____

eMail: _____

* Attach a list if there are multiple assets.

**Exchange First Worksheet
(Warehouse of Old Property)**

New Property Information:

Description*: _____

Purchase Price: _____

Exchangor's Agent/Lawyer, if any: _____

Phone: _____ FAX: _____

eMail: _____ Expected Close Date: _____

Seller's Name _____

Seller's Address: _____

Phone: _____ FAX: _____

eMail: _____

* Attach a list if there are multiple assets.