



**Improvement Exchange Worksheet
(Warehouse of New Property and Improvements)**

Exchangor Information

Name: _____

Vesting, if different: _____

Street Address: _____

City _____ State _____ ZIP _____

Phone: _____ FAX: _____ eMail: _____

Taxpayer ID or SSN: _____

Exchangor is: _____ (an individual, a Corporation or a Partnership)

Contact Person, if a Corporation or Partnership: _____

State of Formation: _____ (If different from State in Address)

New Property Information:

Address or Legal Description: _____

County: _____ State: _____ Zip: _____

Purchase Price: _____ Expected Close Date: _____

Exchangor's Agent/Broker/Lawyer: _____

Phone: _____ FAX: _____ eMail: _____

Seller's Name _____

Seller's Address: _____

Phone: _____ FAX: _____ eMail: _____

New Property Closer Information:

Company Name: _____

Address: _____

Agent Name: _____ File # _____

Phone: _____ FAX: _____ eMail: _____



**Improvement Exchange Worksheet
(Warehouse of New Property and Improvements)**

Improvements Information:

Estimated cost: _____ Estimated completion date: _____

Brief description: _____

Lender _____ Contact Person _____

Phone: _____ FAX: _____ eMail: _____

Status of environmental report(s): _____

Old Property Information:

Address or Legal Description: _____

County: _____ State: _____ Zip: _____

Expected Close Date: _____

Estimated Sales Price: _____ Mortgage Amount, if any _____

Exchangor's Agent/Broker/Lawyer: _____

Phone: _____ FAX: _____ eMail: _____

Buyer's Name _____

Buyer's Address: _____

Phone: _____ FAX: _____ eMail: _____

Old Property Closer Information:

Company Name: _____

Address: _____

Agent Name: _____ File # _____

Phone: _____ FAX: _____ eMail: _____